

# Statement of Personal Net Worth



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PRIVATE FINANCE

<b>Forenames:</b>	<b>Surname:</b>
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## Monthly Income and Expenditure breakdown

Monthly income	£	Monthly Expenditure	£
Net Drawings/Salary		Mortgage/Rent	
Spouse/Partner's Net Salary		Life Assurance/Pension	
State Benefits (e.g. Child Benefit)		Utilities	
Investment Income		Council Tax Payments	
Other Regular Income		Other Expenditure	
<b>Total Monthly Income</b>		<b>Total Monthly Expenditure</b>	

## Other Personal Liabilities (taken solely in your name or jointly with others, but excluding any mortgages)

Name of Lender/Source of Finance	Type of loan (e.g. HP/leaving)	Balance outstanding	Monthly Repayment	Final Repayment Date (if applicable)
		£	£	
		£	£	
		£	£	
		£	£	
<b>Total</b>			£	

## Personal Guarantees - have you provided any other guarantee obligations (please provide details)

Who was the guarantee provided to?	Purpose of Guarantee	Amount
		£
		£
		£



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**Personal Assets (please complete the information below)**

	Main residence	Other property	Other property	Other property
Address				
Estimated Current Value	£	£	£	£
Mortgage Outstanding	£	£	£	£
Owned solely/jointly				
Is the property let?				
Lender(s)				
Term Remaining	years	years	years	years
Repayment Method				
Rental Income received	N/A			

(Please provide details of any further properties owned)

**Other Personal Assets (excluding business assets)**

Cash Deposits	£	Name of Bank/Building Society	
Equity Investments	£	Company Name	
Life Policy(s)	£	Company Name	
Other	£	Please specify	

I/We confirm that the information given above is true and accurate to the best of our/my knowledge and belief.

Signed \_\_\_\_\_

Date \_\_\_\_\_